

P R O S P E C T U S



KEJURUTERAAN SAMUDRA TIMUR BERHAD

(Company No. 142241-X)

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE

OF 10,200,000 NEW ORDINARY SHARES OF RM1.00 EACH
AT AN ISSUE PRICE OF RM1.30 PER NEW ORDINARY SHARE
PAYABLE IN FULL ON APPLICATION COMPRISING:

- 3,000,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 2,000,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES OF KEJURUTERAAN SAMUDRA TIMUR BERHAD AND ITS SUBSIDIARY; AND
- 5,200,000 NEW ORDINARY SHARES OF RM1.00 EACH BY WAY OF PLACEMENT TO INVESTORS TO BE IDENTIFIED.

PURSUANT TO THE LISTING OF KEJURUTERAAN SAMUDRA TIMUR BERHAD
ON THE SECOND BOARD OF THE MALAYSIA SECURITIES EXCHANGE BERHAD



KEJURUTERAAN SAMUDRA TIMUR BERHAD

(Company No. 142241-X)
(Incorporated in Malaysia under the Companies Act, 1965)

No. 18, 1st-4th Floor, Jalan Bangsar Utama 1,
Bangsar Utama, 59200 Kuala Lumpur, Malaysia.
Tel : 6-03-22824884, 22824887
Fax : 6-03-22821579
E-mail: maytung@kstb.com.my

Adviser, Managing Underwriter and Placement Agent



Aseambankers Malaysia Berhad (15938-H)

Underwriter



Mayban Securities Sendirian Berhad (165630-M)

"FOR INFORMATION CONCERNING CERTAIN RISK FACTORS
WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS,
SEE "RISK FACTORS" COMMENCING IN SECTION 3 HEREOF"

This Prospectus is dated 28 January 2004